

DEAL ANNOUNCEMENT

BDO CAPITAL ADVISES ON THE SALE OF HOLDRITE TO RELIANCE WORLDWIDE

Los Angeles, CA - August 30, 2017 - **BDO Capital Advisors, LLC** (BDO Capital) is pleased to announce the sale of Securus, Inc. dba HOLDRITE to Australia-based Reliance Worldwide Corporation Limited (ASX:RWC). BDO Capital served as the exclusive financial advisor to HOLDRITE in this cross-border transaction that adds to BDO Capital's growing credentials in the building products and materials space.

Based in Poway, CA, HOLDRITE is a market leader in converting makeshift methods into engineered solutions for the plumbing and mechanical contractor markets in both residential and commercial construction. HOLDRITE designs and engineers a set of products and solutions that are very complementary to those made at RWC. RWC's SharkBite® and Cash Acme® brands offer pipes, valves, and fittings. HOLDRITE designs secondary pipe supports and alignment brackets, plumbing acoustic isolation solutions, water heater accessories, fitting restraints, firestop systems, drain-waste-vent ("DWV") solutions, and more.

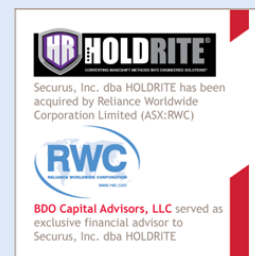
"RWC's strategy has been to innovate and commercialize solutions that disrupt and transform the industry and make the trade more effective through enhanced job site performance, while also adding value to our distribution channel partners," said RWC USA CEO Sean McClenaghan. "The addition of HOLDRITE is a perfect complement to that strategy. Together, RWC and HOLDRITE will be able to offer customers something no other competitor has: a total end-to-end solution, meter to fixture, floor to ceiling, from a single manufacturer."

Managing Directors Dan Shea and Kevin Sendlenski led the engagement for BDO Capital.

ABOUT BDO CAPITAL ADVISORS, LLC

BDO Capital Advisors, LLC, a wholly-owned affiliate of BDO USA, is a leading middle market investment bank that focuses on sell-side advisory, acquisition advisory, capital raising and board advisory services with offices located throughout the United States. The firm has deep industry knowledge, extensive cross-border transaction experience and superior execution capabilities. The firm has broad industry expertise and contacts having closed transactions within the Manufacturing & Distribution, Consumer, Food & Retail, Healthcare & Life Sciences, Business Services, Energy & Natural Resources and Technology, Media & Telecom sectors. Our seasoned investment bankers have collectively advised on hundreds of transactions for a variety of clients including family-owned businesses, entrepreneur-led companies, public corporations and leading private equity firms. Our professionals also draw upon the full depth and breadth of BDO USA's national resources which include 60+ offices and over 5,000 professionals located throughout the United States.

The firm has worldwide access to buyers, sellers and offshore investors via the Corporate Finance practices of BDO International's network of independent member firms which have been ranked collectively as a Top 5 global M&A mid-market advisor based on total deal volume announced in 2016, according to Thomson Reuters SDC. BDO International Corporate Finance firms operate in approximately 100 countries with over 2,000 professionals who are able to meet the investment banking needs of clients across the globe.



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