

# BDO CAPITAL ADVISORS ANNOUNCES THE SALE OF J-MAC TOOL TO FORUM ENERGY TECHNOLOGIES

Boston, MA - February 3, 2015 - **BDO Capital Advisors, LLC** is pleased to announce that J-Mac Tool, Inc. (“J-Mac”) has been acquired by Forum Energy Technologies, Inc. (NYSE:FET) (“Forum”). As the exclusive financial advisor to J-Mac, BDO Capital assisted the shareholders in structuring and negotiating the transaction.

J-Mac, founded in 1986 and located in Fort Worth, Texas, manufactures high quality hydraulic fracturing pumps, power ends, fluid ends, and other pump accessories. J-Mac also provides repair and refurbishment services for power ends and fluid ends at its main Fort Worth facility and at service centers located in the Eagle Ford and Permian basins. The former owners of J-Mac have retained the frac trailer integration and controls business. Forum is a global oilfield products company, serving the subsea, drilling, completion, production and infrastructure sectors of the oil and natural gas industry. Forum’s products include highly engineered capital equipment as well as products that are consumed in the drilling, well construction, production and transportation of oil and natural gas. With over 3,700 employees, Forum is headquartered in Houston, TX with manufacturing and distribution facilities strategically located around the globe.

Cris Gaut, Forum’s Chairman and Chief Executive Officer, commented, “Forum’s strong financial position allows us to make opportunistic acquisitions in this market. The acquisition of J-Mac will increase the range of products in our Flow Equipment product line and expand our offering of critical equipment, consumable products and aftermarket services provided to the pressure pumping market. We will now be able to provide our customers the full suite of pumps, replacement power and fluid ends, manifolds, valves and treating iron. We see opportunity to expand the market for J-Mac’s products by utilizing our existing sales and distribution network. We welcome the employees of J-Mac to the Forum family.”

BDO Capital was introduced to this opportunity by Tracy Bolt, an Executive Consultant in the BDO Fort Worth office. The transaction was overseen by Managing Director Kevin Sendlenski with support from Analyst Lyndsay Ronan, both based in BDO Capital’s Boston office.

## ABOUT BDO CAPITAL ADVISORS, LLC

BDO Capital Advisors, LLC is a middle market boutique investment bank that focuses on three product areas: mergers and acquisitions, corporate finance, and board advisory. Collectively, BDO Capital’s seasoned investment bankers have generated approximately 13 billion dollars of shareholder transaction value and have raised billions of dollars in capital. BDO Capital has transacted business across a wide range of industries such as manufacturing and distribution, specialty chemicals, healthcare services, software and information technology, and retail and consumer products.

BDO Capital Advisors, LLC is a separate legal entity and is an affiliated company of BDO USA, LLP, a Delaware limited liability partnership and national professional services firm. Through its affiliation with BDO’s international network, BDO Capital has access to more than 1,200 corporate finance professionals domiciled in more than 60 countries. BDO Capital is a FINRA/SIPC member with three offices located across the U.S. For more information, please visit: [www.bdocap.com](http://www.bdocap.com).

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