

BDO CAPITAL ADVISORS COMPLETES CAPITAL RAISE FOR LEADER DISTRIBUTION SYSTEMS

Boston, MA - **BDO Capital Advisors, LLC** is pleased to announce the closing of a capital raise of senior and subordinated debt for Leader Distribution Systems, Inc. (“Leader” or the “Company”). As the exclusive financial advisor to Leader, BDO Capital prepared a private placement memorandum, identified and contacted a targeted group of potential financing sources and assisted management in structuring and negotiating the transaction.

Leader, a family-owned business, is the exclusive distributor of Pepsi, Schweppes and other beverage products for territories in Vermont and Massachusetts. The Company also produces and sells its own line of water products under the proprietary Vermont Natural Spring Water brand.

Senior debt for the transaction was provided by Merchants Bank and subordinated debt was provided by a private investment group. If you would like more information on this transaction or have any clients that are considering a recapitalization or capital raise, please contact Kevin Sendlenski at BDO Capital Advisors.



For further information on this transaction or other services please contact:

Kevin Sendlenski
Managing Director
Direct: 617-422-7536
ksendlenski@bdocap.com

About BDO Capital Advisors, LLC

BDO Capital Advisors, LLC is a middle market boutique investment bank that focuses on four product areas: mergers and acquisitions advisory, corporate finance capital raising, special situations advisory, and board advisory. Collectively, BDO Capital’s seasoned investment bankers have generated approximately seven billion dollars of shareholder transaction value, raised hundreds of millions of dollars in capital and been involved in the financial restructuring of hundreds of companies. BDO Capital has transacted business across a wide range of industries such as healthcare services, specialty manufacturing, software and information technology, specialty chemicals, and retail and consumer products.

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