

BDO CAPITAL ADVISORS ANNOUNCES THE INVESTMENT IN MYSTIC LOGISTICS BY MAIN STREET CAPITAL

Boston, MA - August 22, 2014 - **BDO Capital Advisors, LLC** is pleased to announce that Main Street Capital Corporation (NYSE:MAIN) (“Main Street”) has invested in Mystic Logistics, Inc. (“Mystic”). As the exclusive financial advisor to Mystic, BDO Capital prepared a confidential offering memorandum, identified and contacted a targeted group of potential investors and assisted management in structuring and negotiating the transaction.

Mystic, founded in 1989, is headquartered in South Glastonbury, Connecticut, and is a leading non-asset based third-party logistics provider that specializes in Standard Mail consolidation for large volume mailers in the United States. Mystic’s value proposition is centered around taking advantage of economies of scale, optimal purchasing power, reduced transit times, and considerable discounts offered by the U.S. Postal Service for assisting in efficiently achieving the “last mile” of delivery service. “We look forward to continuing the success of Mystic with the support of our new equity partner and are pleased to have the additional financial flexibility to execute on our current strategy and future growth plans,” said Charlene Dufresne, CEO of Mystic.

Main Street is a principal investment firm that provides long-term debt and equity capital to lower middle market companies and debt capital to middle market companies. Main Street’s portfolio investments are typically made to support management buyouts, recapitalizations, growth financings, refinancings and acquisitions of companies that operate in diverse industry sectors.

Main Street led the financing totaling \$15.9 million of invested capital in Mystic to support the majority recapitalization of Mystic, with Main Street funding \$12.7 million of the financing in this new portfolio investment. Main Street’s portion of the financing included a \$10.0 million first lien, senior secured term loan and a \$2.7 million equity investment. In addition, Main Street and its co-investor in the financing are also providing Mystic an undrawn revolving line of credit to support its future working capital needs. This transaction was overseen by President Bob Snape, Managing Director Valentina Midura and Vice President Patrick Bisceglia, all based in BDO Capital’s Boston office.

ABOUT BDO CAPITAL ADVISORS, LLC

BDO Capital Advisors, LLC is a middle market boutique investment bank that focuses on three product areas: mergers and acquisitions, corporate finance, and board advisory. Collectively, BDO Capital’s seasoned investment bankers have generated approximately 13 billion dollars of shareholder transaction value and have raised billions of dollars in capital. BDO Capital has transacted business across a wide range of industries such as specialty chemicals, healthcare services, specialty manufacturing, software and information technology, and retail and consumer products.

BDO Capital Advisors, LLC is a separate legal entity and is an affiliated company of BDO USA, LLP, a Delaware limited liability partnership and national professional services firm. Through its affiliation with BDO’s international network, BDO Capital has access to more than 1,200 corporate finance professionals domiciled in more than 60 countries. BDO Capital is a FINRA/SIPC member with three offices located across the U.S. For more information, please visit: www.bdocap.com.

ABOUT BDO

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