

DEAL ANNOUNCEMENT

BDO CAPITAL ADVISES ON THE SALE OF SECURITY STEEL TO DAYTON PARTS

Chicago, IL - October 1, 2018 - **BDO Capital Advisors, LLC** ("BDO Capital") is pleased to announce the sale of Security Steel Supply Co. ("Security Steel" or the "Company") to Dayton Parts, LLC, a portfolio company of AEA Investors LP ("AEA"). BDO Capital served as exclusive financial advisor to Security Steel, providing a dedicated senior-level approach to guiding the Company's President through the sale process. This transaction enhances BDO Capital's metals and distribution experience, particularly having closed the deal amidst volatility and tariffs in the steel industry.

Security Steel, a privately owned and family operated business based in Kankakee, IL, is a supplier of 5160H alloy spring steel and automotive leaf spring suspension components serving the aftermarket and OEM sectors of the leaf spring industry. Founded in 1964, Security Steel is well-established in its industry, and benefits from strong brand equity and an outstanding reputation for delivering top-quality products coupled with highly responsive customer service.

Dayton Parts manufactures aftermarket leaf springs and distributes undercarriage parts for a diverse range of independent repair facilities and local, regional and national warehouse distributors. Dayton Parts has built a unique, national distribution footprint, enabling the company to successfully penetrate adjacent product categories, such as steering, brake and wheel-end replacement parts.

David Demers, President of Security Steel, commented, "This transaction was the best possible outcome for me and Security Steel. Our family business could not have achieved this result without the help of BDO Capital, who worked closely with us through the process providing skilled guidance and support. We closed a very favorable transaction with a buyer that is an excellent fit strategically and culturally, and I am confident that I picked the right advisor to work with in BDO Capital."

Bill Shiry, Managing Director, led the client engagement for BDO Capital with support from Senior Associate Lyndsay Ronan.



For further information on this transaction or other services please contact:



William R. Shiry, Jr.
 Managing Director
 312-233-1856 (Direct)
 216-272-3129 (Mobile)
 wshiry@bdocap.com

ABOUT BDO CAPITAL ADVISORS, LLC

BDO Capital Advisors, LLC, a wholly-owned affiliate of BDO USA, is a leading middle market investment bank that focuses on sell-side advisory, acquisition advisory, capital raising and board advisory services with offices located throughout the United States. The firm has deep industry knowledge, extensive cross-border transaction experience and superior execution capabilities. The firm has broad industry expertise and contacts having closed transactions within the Manufacturing & Distribution, Consumer, Food & Retail, Healthcare & Life Sciences, Business Services, Energy & Natural Resources and Technology, Media & Telecom sectors. Our seasoned investment bankers have collectively advised on hundreds of transactions for a variety of clients including family-owned businesses, entrepreneur-led companies, public corporations and leading private equity firms. Our professionals also draw upon the full depth and breadth of BDO USA's national resources which include 60+ offices and over 6,000 professionals located throughout the United States.

The firm has worldwide access to buyers, sellers and offshore investors via the Corporate Finance practices of BDO International's network of independent member firms which have been ranked collectively as a Top 10 global M&A mid-market advisor based on total deal volume announced in 2017, according to Thomson Reuters SDC. BDO International Corporate Finance firms operate in approximately 100 countries with over 2,000 professionals who are able to meet the investment banking needs of clients across the globe.

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