

BDO CAPITAL ADVISORS ANNOUNCES THE PARTNERSHIP BETWEEN INFINITY BEHAVIORAL HEALTH AND THOMPSON STREET CAPITAL PARTNERS

Boston, MA - March 16, 2015 - **BDO Capital Advisors, LLC** is pleased to announce that Thompson Street Capital Partners (“TSCP”) has partnered with management to acquire Infinity Behavioral Health Services, Inc. (“Infinity” or “the Company”). As the exclusive financial advisor to Infinity, BDO Capital contacted a targeted group of potential investors with significant healthcare experience to partner with management. Together with management, BDO Capital facilitated management presentations with a select group of interested parties. The Company selected TSCP as the preferred buyer of the business. BDO Capital assisted management in structuring and negotiating the transaction which provides for a retained equity ownership for management.

Infinity, founded in 2011 and located in Fort Lauderdale, Florida, is a revenue cycle management company (“RCM”) servicing the behavioral health industry. Infinity’s solutions span the entire revenue cycle continuum including utilization review, dispute resolution and claims submission. The Company’s bundled solution and highly consultative approach provide the strongest value proposition in the behavioral health space.

TSCP is a private equity firm based in St. Louis, MO. Founded in 2000, TSCP has managed more than \$800 million in private equity capital and is currently investing its third fund. The senior management team has worked together for 15 years, completing more than 100 acquisitions in over 35 industries.

Jim Cooper, Senior Managing Partner, TSCP, said, “We’re looking forward to partnering with management to support Infinity’s rapid growth and to build upon Infinity’s industry-wide reputation for superior service and results.” Added Cooper, “Infinity has achieved remarkable success by offering a unique, clinical approach to RCM services that results in enhanced collections and a better patient experience. This differentiated approach allows clients to focus on clinical outcomes rather than client billing, making Infinity a leader in this field.”

This transaction was overseen by Managing Director Valentina Midura, Vice President Patrick Bisceglia and Analyst Doug Janeczek, all based in BDO Capital’s Boston office.

ABOUT BDO CAPITAL ADVISORS, LLC

BDO Capital Advisors, LLC is a middle market boutique investment bank that focuses on three product areas: mergers and acquisitions, corporate finance, and board advisory. Collectively, BDO Capital’s seasoned investment bankers have generated approximately 13 billion dollars of shareholder transaction value and have raised billions of dollars in capital. BDO Capital has transacted business across a wide range of industries such as manufacturing and distribution, specialty chemicals, healthcare services, software and information technology, and retail and consumer products.

BDO Capital Advisors, LLC is a separate legal entity and is an affiliated company of BDO USA, LLP, a Delaware limited liability partnership and national professional services firm. Through its affiliation with BDO’s international network, BDO Capital has access to more than 1,200 corporate finance professionals domiciled in more than 60 countries. BDO Capital is a FINRA/SIPC member with three offices located across the U.S. For more information, please visit: www.bdocap.com.

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